

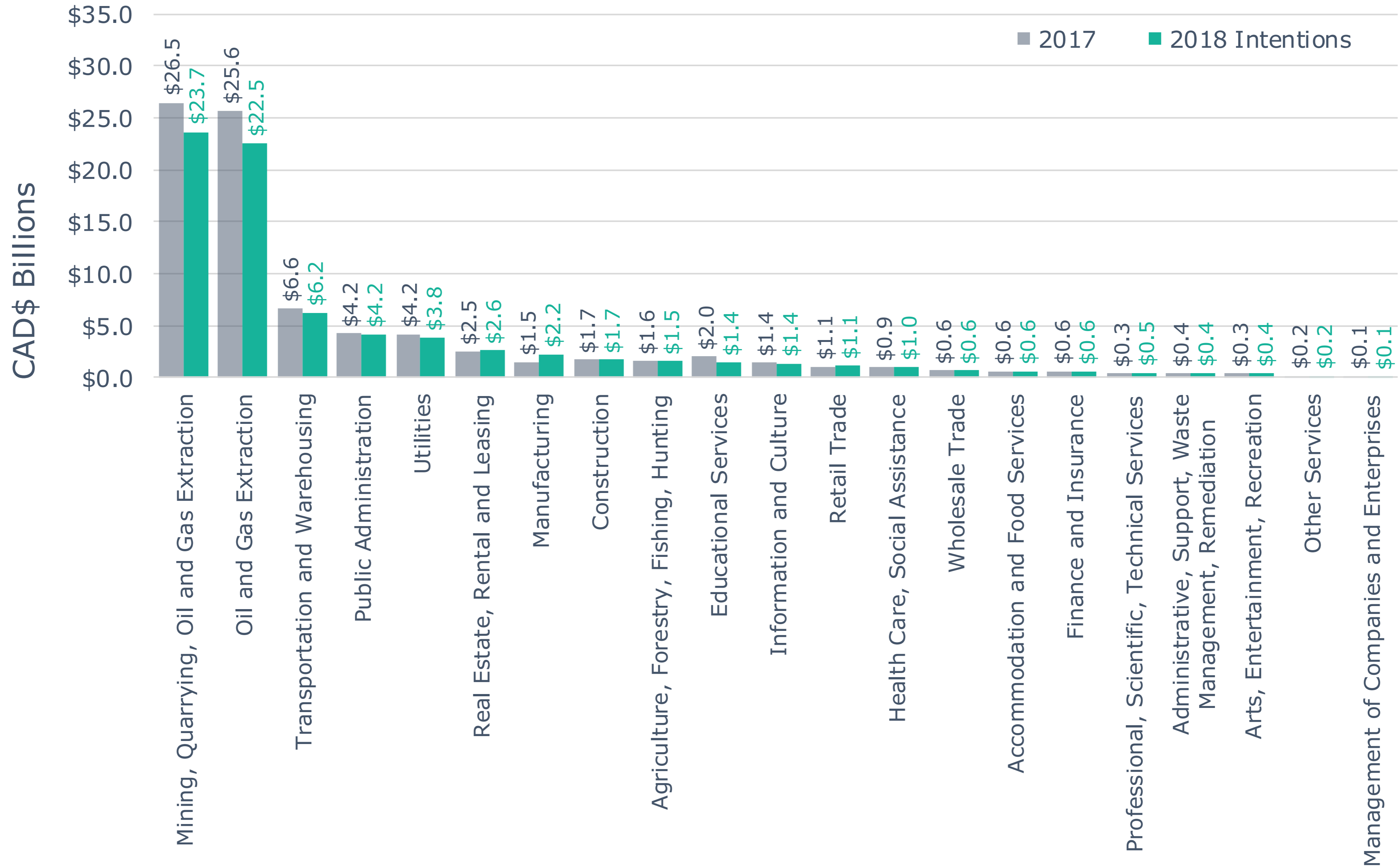
Calgary Forecast GDP by Industry



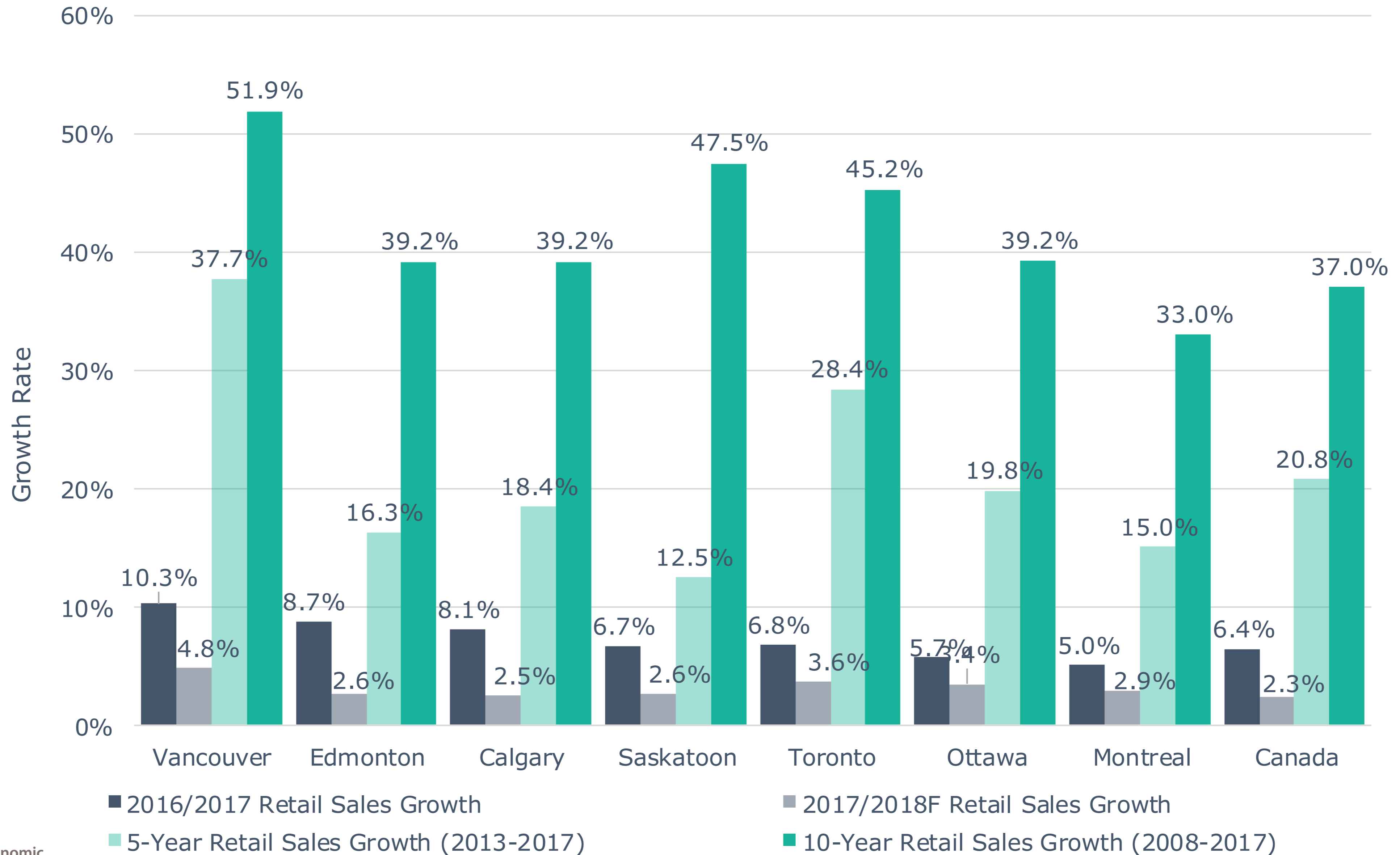
	2018 (2007 \$ Millions)	2021 (2007 \$ Millions)	Total change 2018-2021 (%)
<u>Goods-Producing Industries</u>	56,808	61,513	7.7%
Manufacturing	6,243	6,703	6.9%
Construction	8,977	9,894	9.3%
Primary and Utilities	41,587	44,915	7.4%
<u>Services-Producing Industries</u>	67,050	72,079	7.0%
Wholesale Trade	5,140	5,513	6.8%
Retail Trade	4,864	5,203	6.5%
Transportation and Warehousing	5,909	6,357	7.0%
Information and Cultural industries	3,191	3,314	3.7%
Finance, Insurance and Real Estate and Leasing	21,906	23,874	8.2%
Professional, Scientific and Technical Services	8,552	9,102	6.0%
Educational Services	3,667	3,887	5.7%
Health Care and Social Assistance	5,301	5,720	7.3%
Arts, Entertainment and Recreation	697	746	6.5%
Accommodation and Food Services	2,347	2,528	7.1%
Other Services	1,915	2,124	9.8%
Public Administration	3,561	3,713	4.1%
All Industries	123,858	133,592	7.3%

Source: The Conference Board of Canada, June 2018

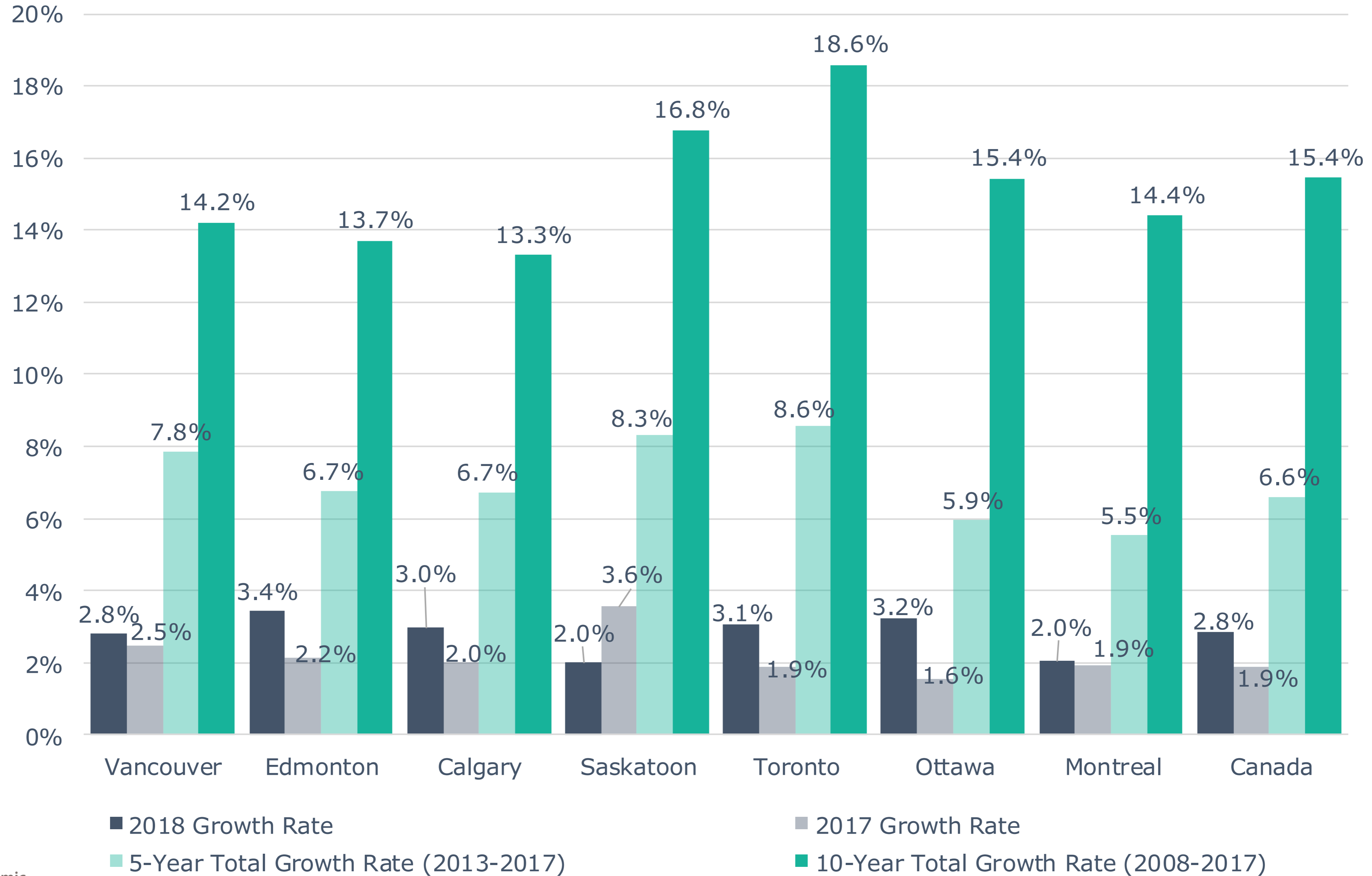
Alberta Capital Spending by Industry



Retail Sales Growth Across Canada



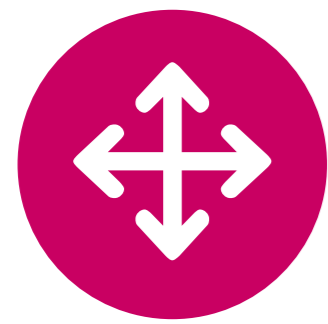
Inflation Growth Across Canada





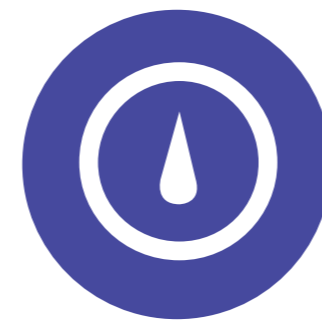
trade

Key Stats



Alberta is the third largest exporter of **agri-food products** in Canada.

- Alberta Agriculture, 2016



Alberta's Top Export Category in 2017 was **Oil and Gas Extraction** at \$66.27 billion.

- Trade Data Online, March 2018



There are **41 international consulate offices** in Calgary.

- Global Affairs Canada, 2018



Calgary's financial services sector handles **9.5 per cent of global energy M&A deal volume and 17 per cent of their total value**

- Five-Year Average, Bloomberg Data, 2012-2016

Alberta Exports

2017

Top 5 Export Categories (NAICS)	CAD\$ billion
Oil and Gas Extraction	\$66.27
Resin and Synthetic Rubber Manufacturing	\$4.25
Petroleum Refineries	\$3.74
Animal Processing	\$2.72
Wheat Farming	\$2.13

Top 5 Export Countries	CAD\$ billion
United States	\$87.70
China	\$3.93
Japan	\$1.76
Mexico	\$1.31
South Korea	\$0.42

Alberta exports in 2017 totaled **\$100.7B**

Source: Industry Canada - Trade Data Online, Revised March 2018

Alberta Exports

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2016

Top 5 Export Categories (NAICS)	CAD\$ billion
Oil and Gas Extraction	\$49.88
Resin and Synthetic Rubber Manufacturing	\$4.23
Animal Processing	\$2.65
Petroleum Refineries	\$2.08
Oilseed (except Soybean) Farming	\$1.91

Top 5 Export Countries	CAD\$ billion
United States	\$68.44
China	\$3.11
Japan	\$1.69
Mexico	\$0.94
South Korea	\$0.36

In 2016, Alberta exports totaled **\$79.3B**

Source: Industry Canada - Trade Data Online, 2016 (Revised February 2018)

Alberta Imports

2017

Top 5 Import Categories (NAICS) CAD\$ billion

Petroleum Refineries \$5.84

Aerospace Product and Parts Manufacturing \$1.25

Metal Valve Manufacturing \$0.76

Navigational, Measuring, Medical and Control Instruments Manufacturing \$0.71

Engine, Turbine and Power Transmission Equipment Manufacturing \$0.57

Top 5 Import Countries CAD\$ billion

United States \$18.58

China \$3.04

Mexico \$1.54

Germany \$0.60

Italy \$0.41

Alberta imports in 2017 totaled **\$28.2B**

Alberta Imports

2016

Top 5 Import Categories (NAICS)	CAD\$ billion
Petroleum Refineries	\$4.93
Aerospace Product and Parts Manufacturing	\$1.12
Navigational, Measuring, Medical and Control Instruments Manufacturing	\$0.64
Metal Valve Manufacturing	\$0.24
Engine, Turbine & Power Transmission Equipment Manufacturing	\$0.53
Top 5 Import Countries	CAD\$ billion
United States	\$16.36
China	\$2.42
Mexico	\$1.54
Germany	\$0.55
South Korea	\$0.42

In 2016, Alberta imports totaled
\$25.0B