

**calgary** economic  
development  
be part of the energy™



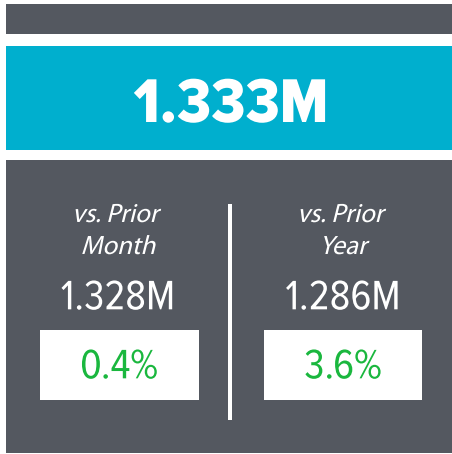
# Labour Force Characteristics

Calgary, Alberta and Canada

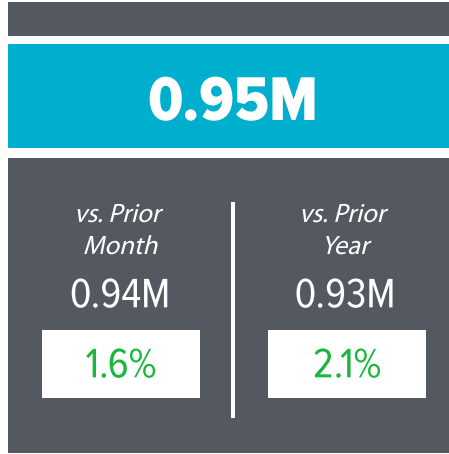
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April 2023

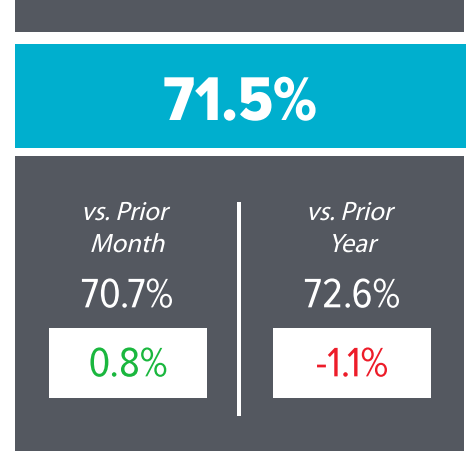
## Population



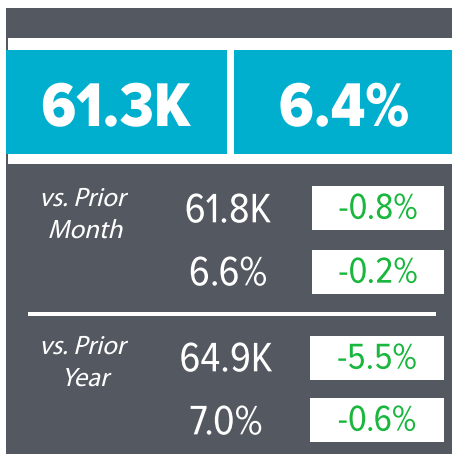
## Labour Force



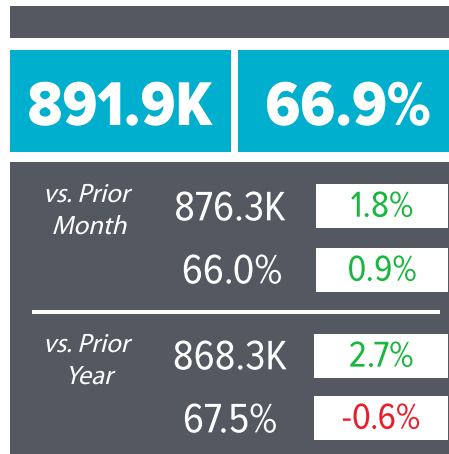
## Participation Rate



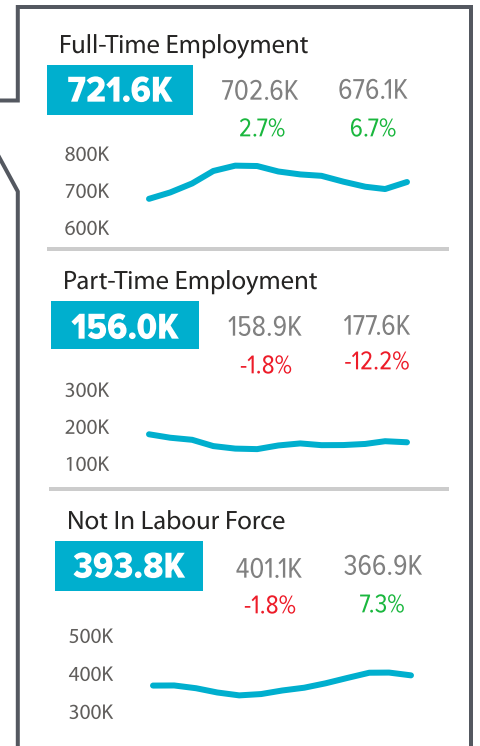
## Unemployment



## Employment



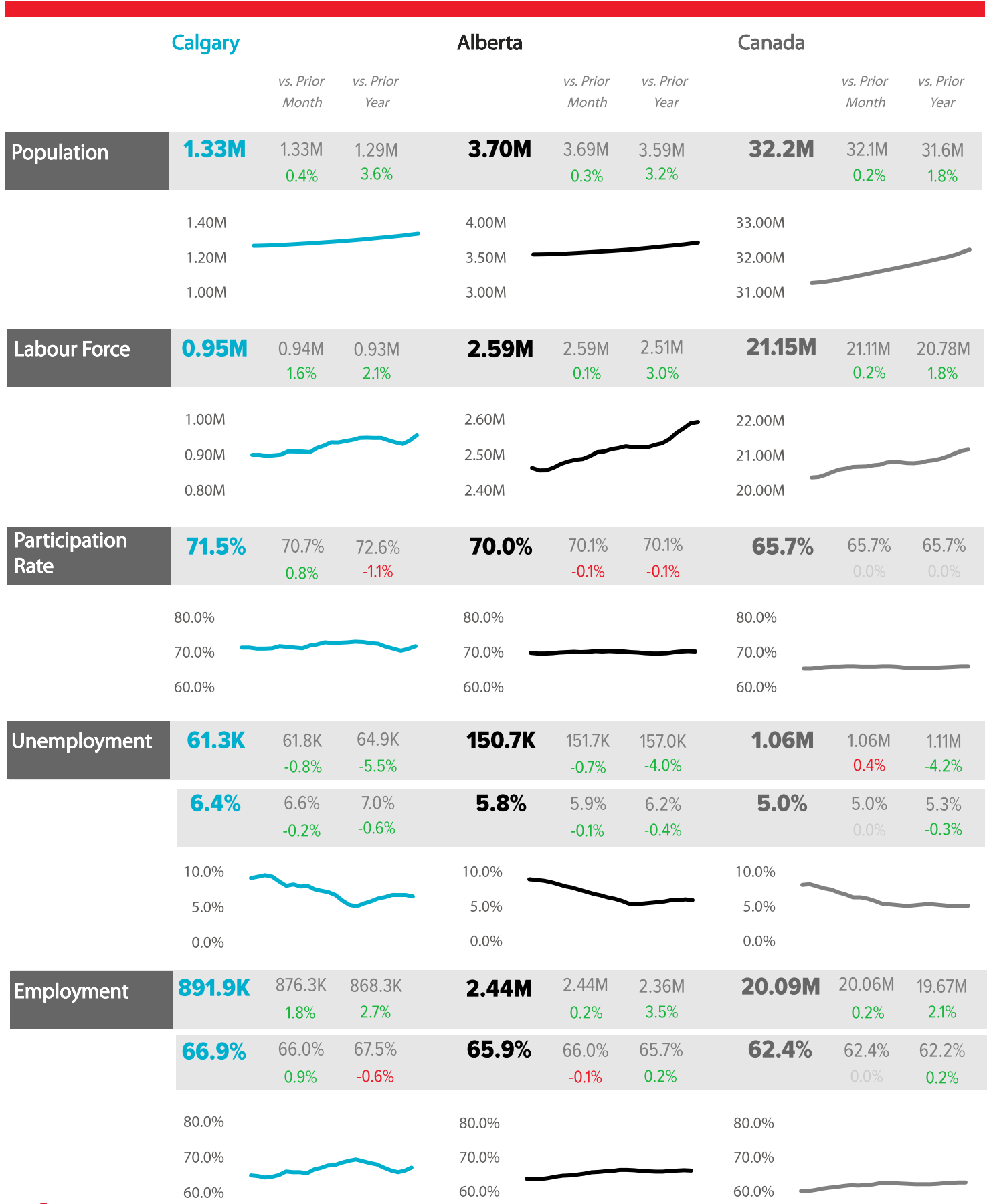
*Unadjusted Trends<sup>1</sup>*



# Calgary CMA, Alberta & Canada

Apr 2023

Three-Month Moving Average, Estimated & Seasonally Adjusted | Trendline = 24 months

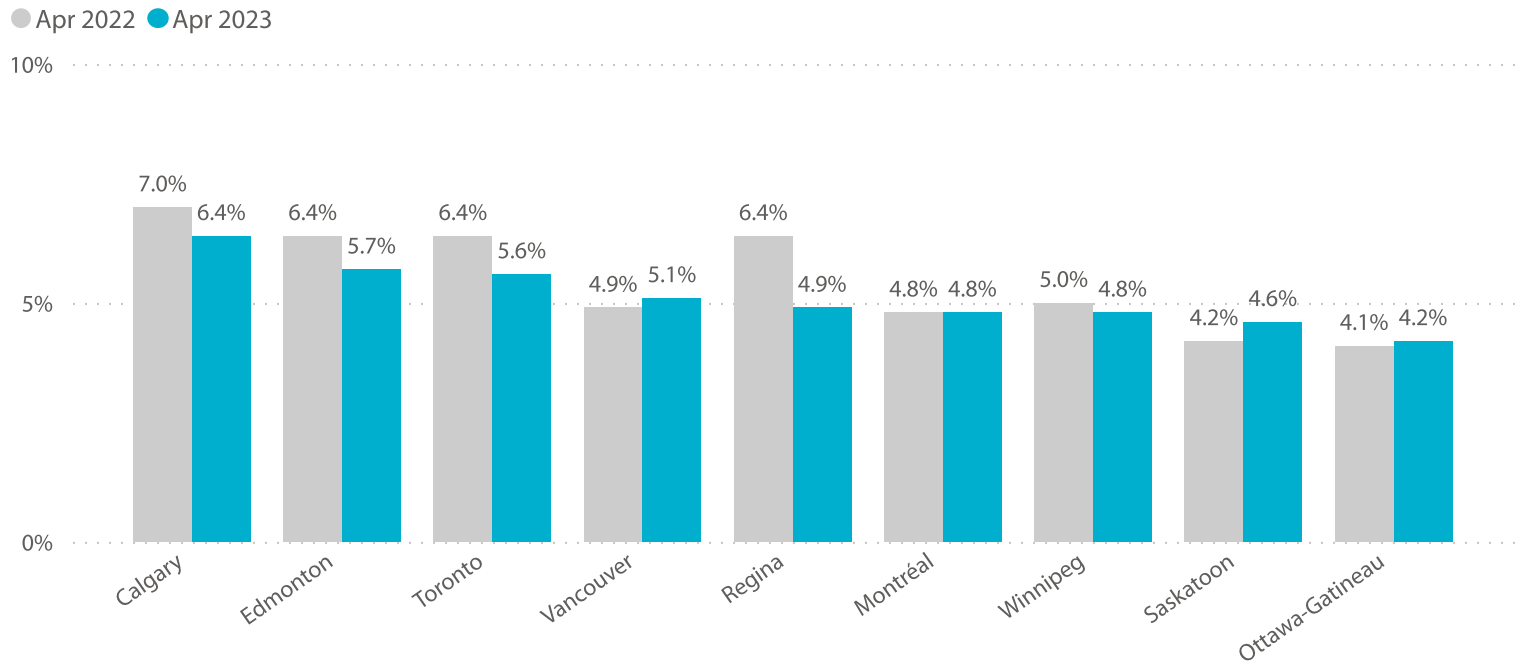


# Unemployment & Labour Participation

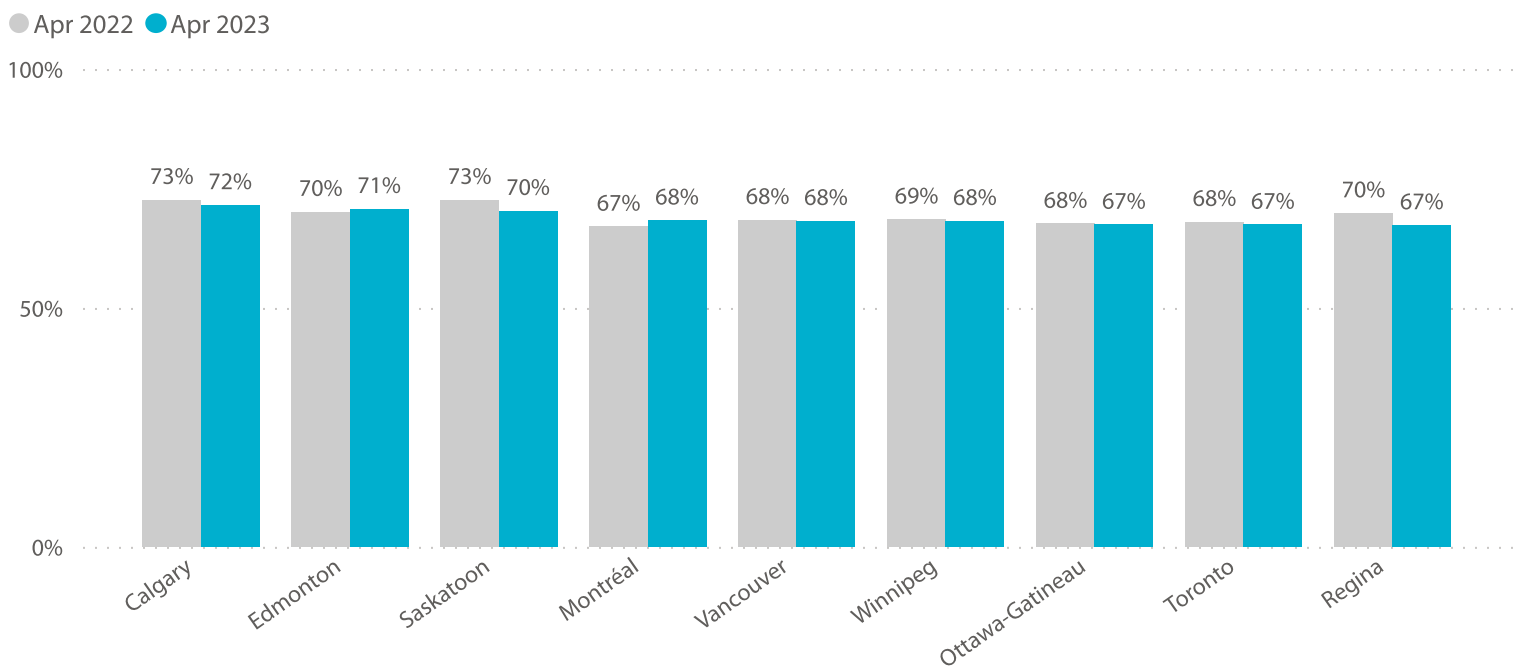
Apr 2023

Three-Month Moving Average, Estimated & Seasonally Adjusted

## Unemployment Rate (%) by CMA - Ranked High to Low



## Labour Participation Rate by CMA - Ranked High to Low

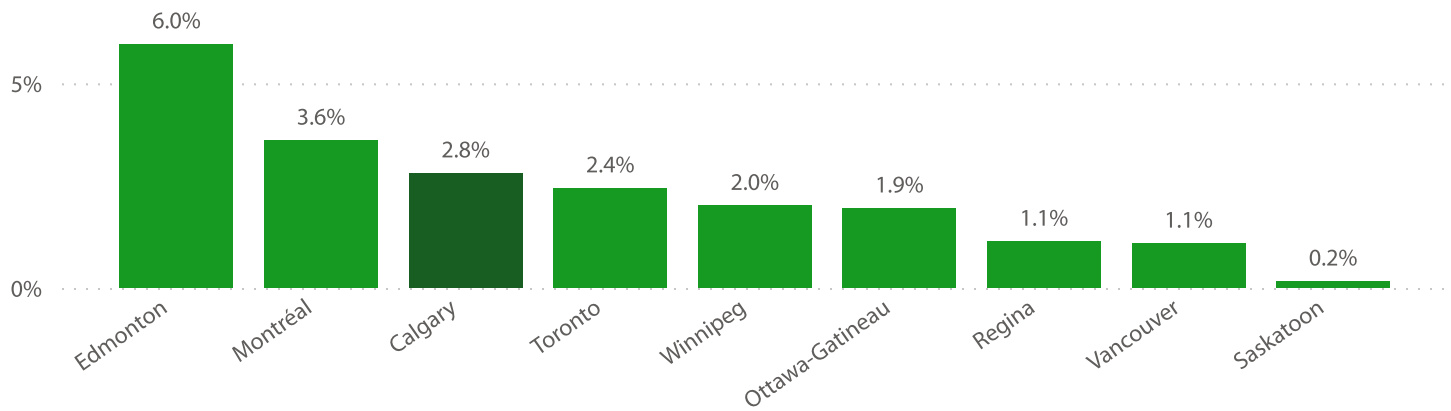


# Employment Growth Comparisons

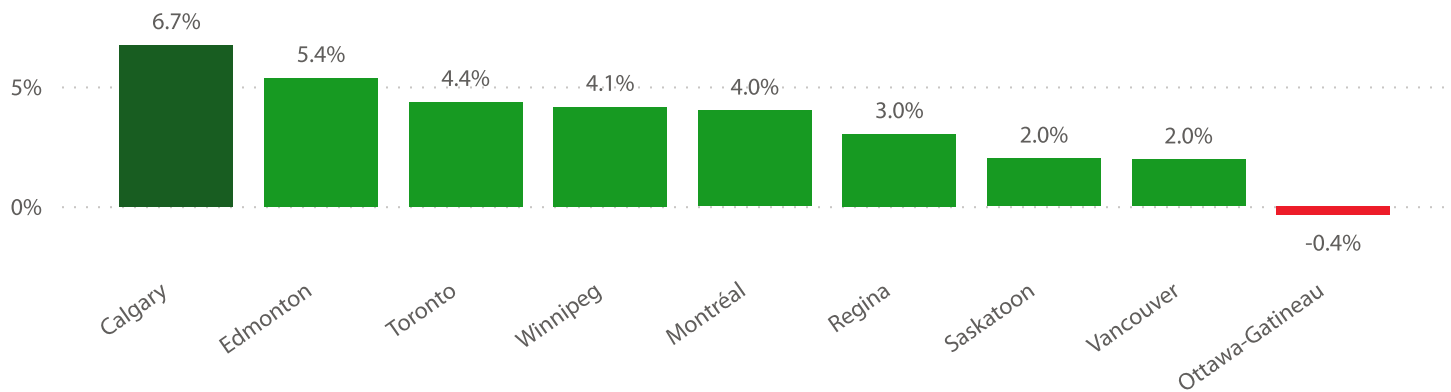
Apr 2023

Three-Month Moving Average, Estimated & Unadjusted for Seasonality

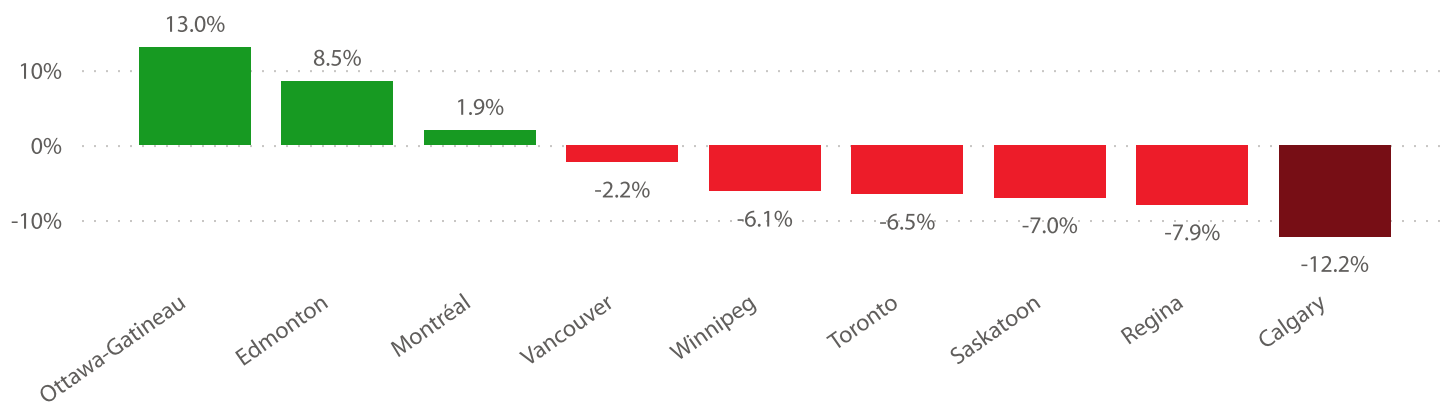
## YoY % Change - All Employment



## YoY % Change - Full-Time Employment



## YoY % Change - Part-Time Employment



# Calgary CMA Employment by Industry

Apr 2023

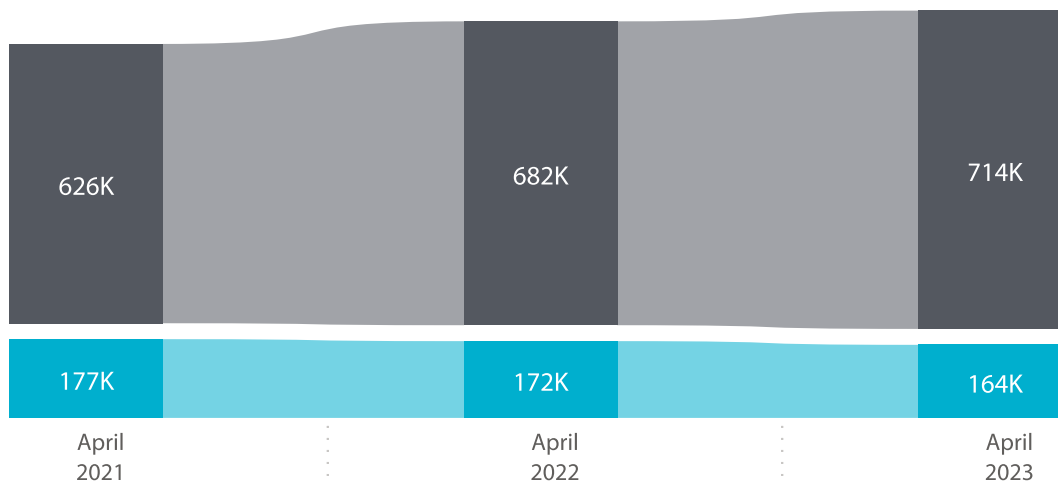
By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

Category	Apr 2022	YoY % Change	Mar 2023	MoM % Change	Apr 2023
<b>Goods</b>					
Agriculture	2,500	144.00%	3,700	64.86%	6,100
Construction	78,700	-10.93%	68,500	2.34%	70,100
Forestry, fishing, mining, quarrying, oil and gas	53,300	-15.95%	45,800	-2.18%	44,800
Manufacturing	31,300	17.57%	31,800	15.72%	36,800
Utilities	6,400	-4.69%	7,500	-18.67%	6,100
<b>Services</b>					
Accommodation and food services	46,400	-2.16%	42,700	6.32%	45,400
Business, building and other support services	22,800	40.79%	29,000	10.69%	32,100
Educational services	70,300	-12.52%	63,200	-2.69%	61,500
Finance, insurance, real estate, rental and leasing	51,100	17.03%	56,600	5.65%	59,800
Health care and social assistance	102,900	4.86%	111,400	-3.14%	107,900
Information, culture and recreation	40,900	-18.58%	32,700	1.83%	33,300
Other services (except public administration)	20,900	68.42%	35,100	0.28%	35,200
Professional, scientific and technical services	103,100	30.46%	129,300	4.02%	134,500
Public administration	32,800	-10.06%	28,600	3.15%	29,500
Transportation and warehousing	48,600	14.20%	55,300	0.36%	55,500
Wholesale and retail trade	141,700	-15.88%	120,200	-0.83%	119,200
<b>Total</b>					
Goods-producing sector	172,200	-4.82%	157,300	4.20%	163,900
Services-producing sector	681,500	4.72%	704,200	1.35%	713,700
Total employed, all industries	853,700	2.80%	861,500	1.87%	877,600

## Goods and Services Employment Trend - Calgary

Three-year Trend

Category ● Goods ● Services

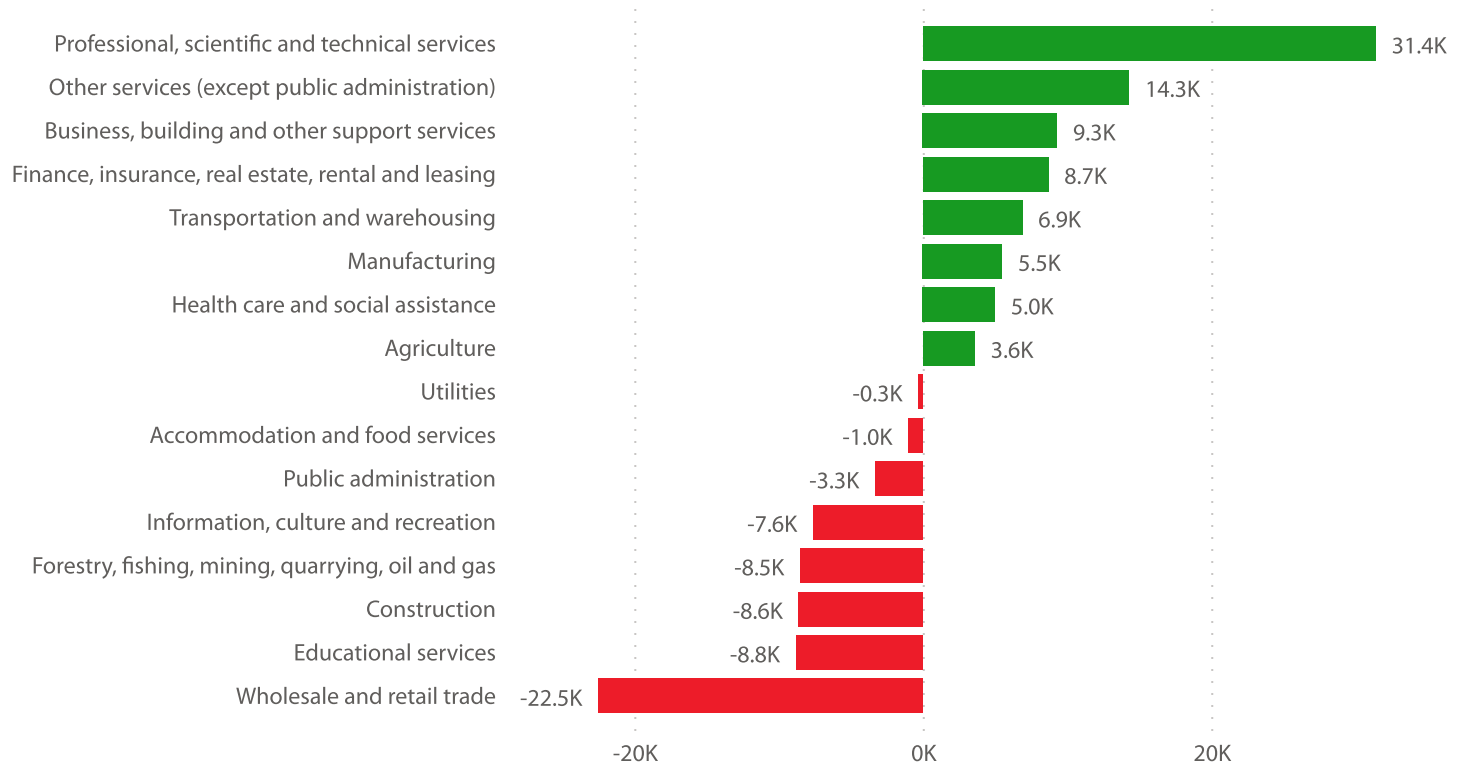


# Calgary CMA Employment by Industry

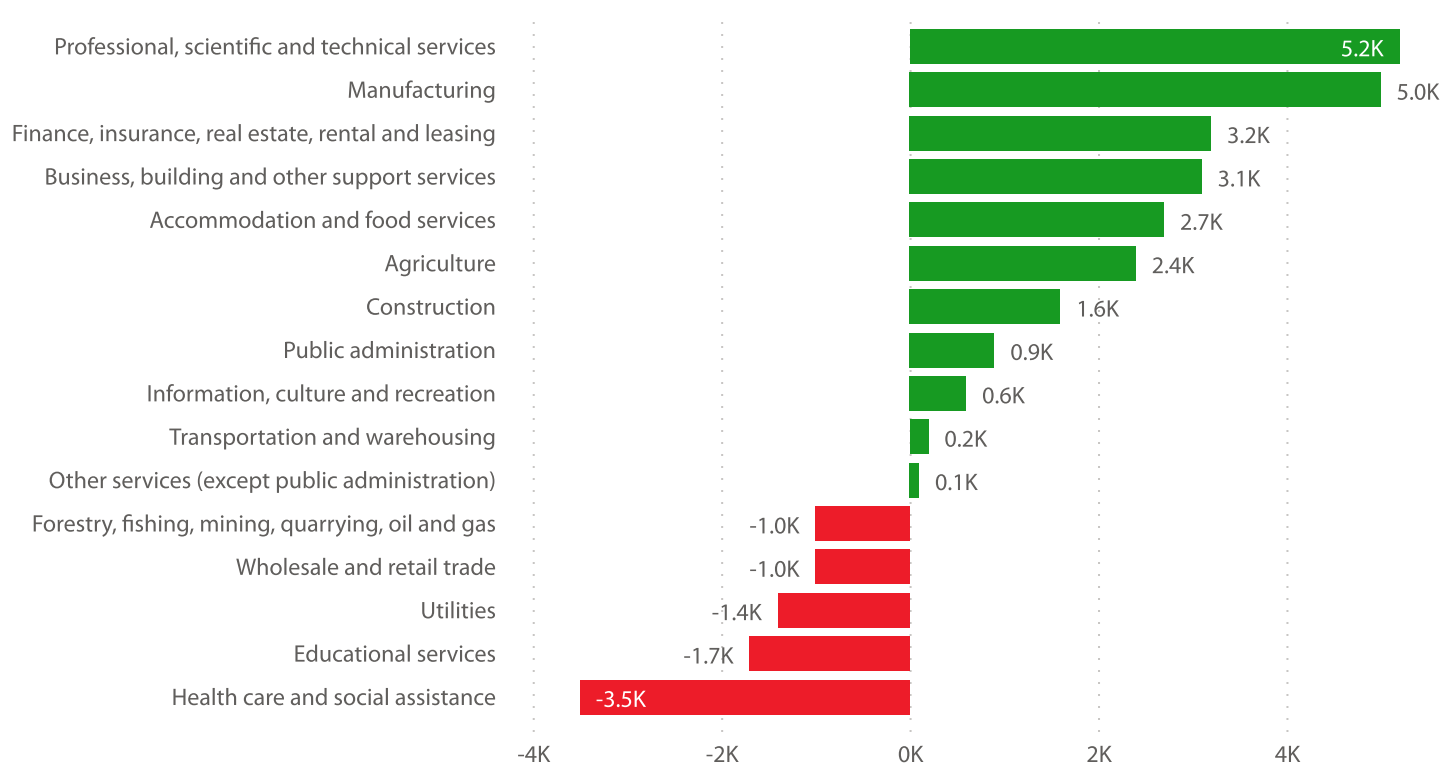
Apr 2023

By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

## Calgary CMA YoY Net Jobs Gain/Loss by Industry



## Calgary CMA MoM Net Jobs Gain/Loss by Industry





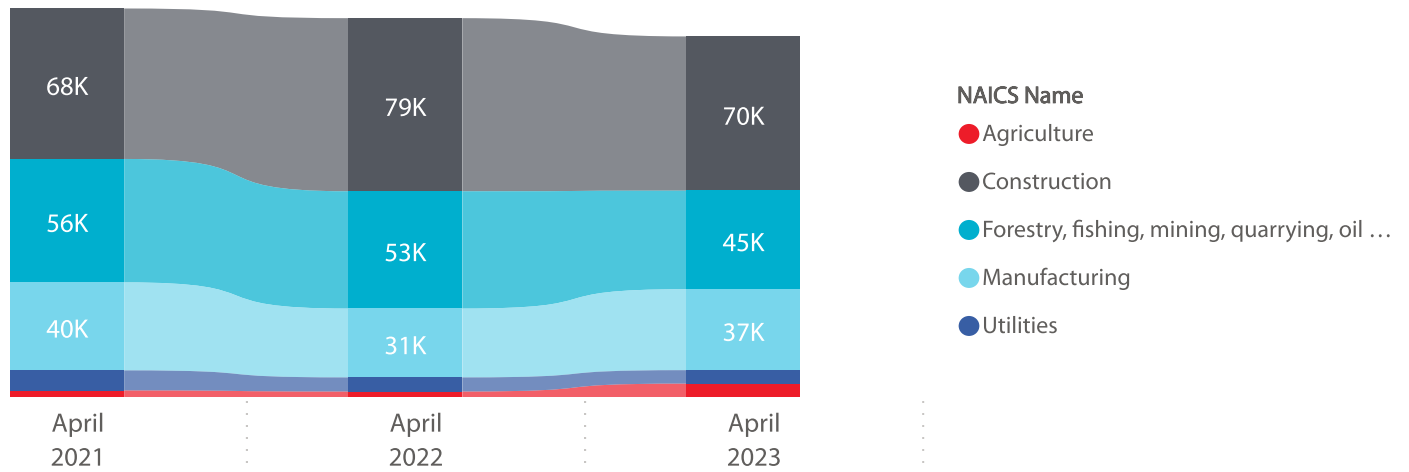
# Calgary CMA Employment by Industry

Apr 2023

By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

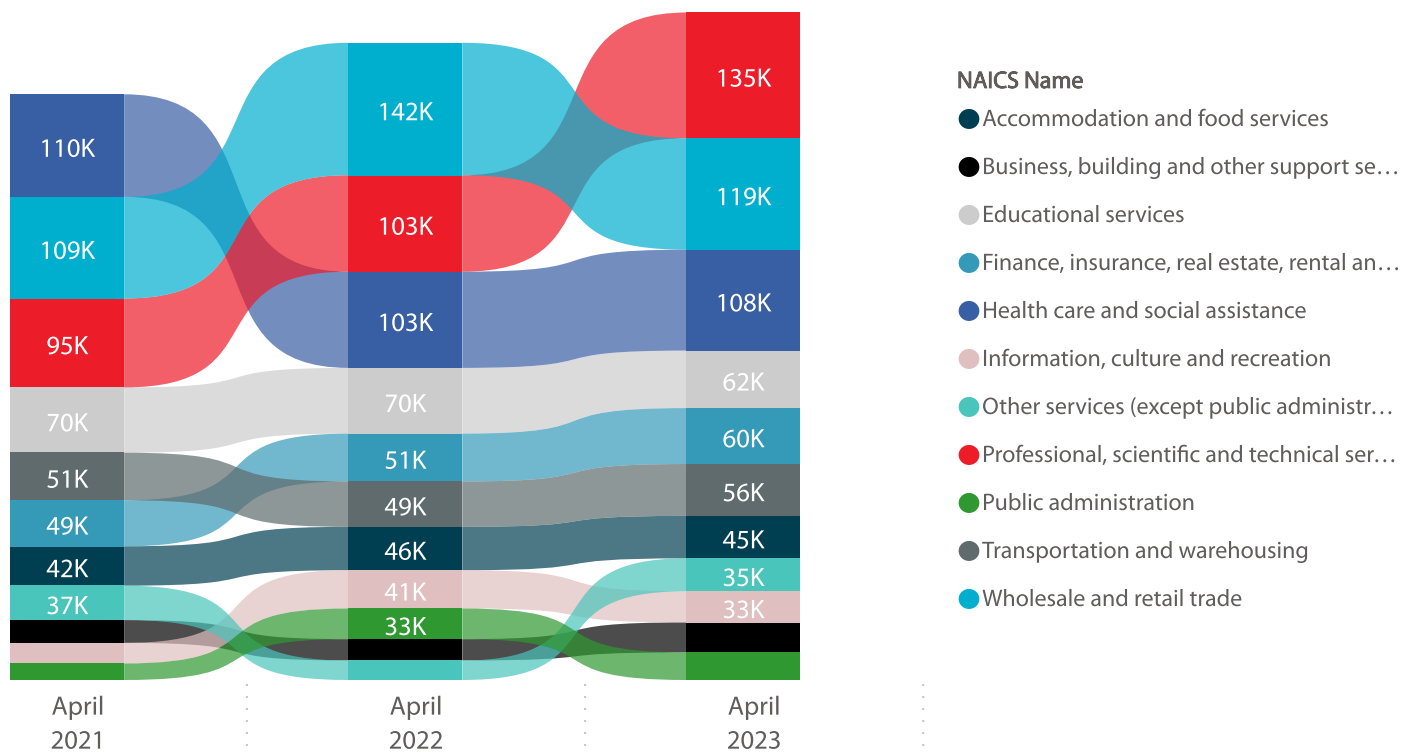
## Employment in Goods Producing Sectors - Calgary

Three-Year Trend



## Employment in Service Sectors - Calgary

Three-Year Trend





# Alberta Employment by Industry

Apr 2023

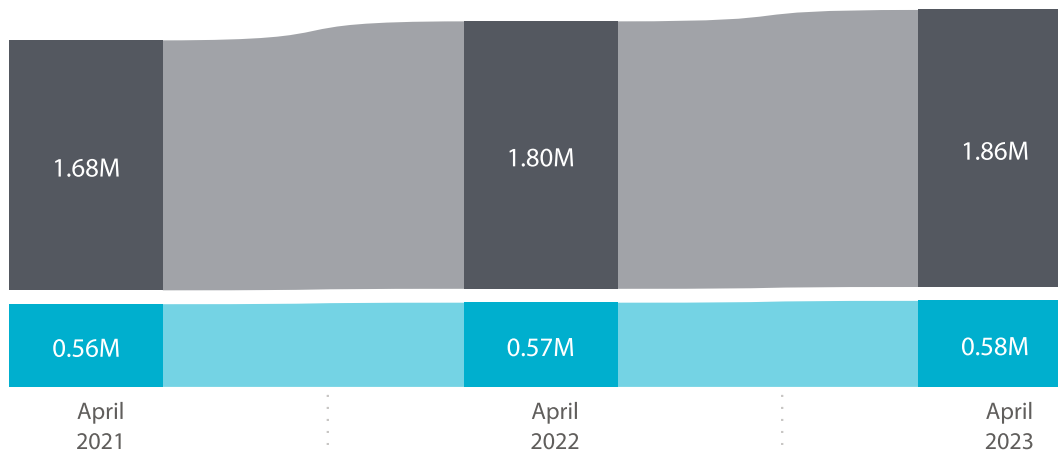
By NAICS, Five-Month Moving Average, Estimated & Seasonally Adjusted

Category	Apr 2022	YoY % Change	Mar 2023	MoM % Change	Apr 2023
<b>Goods</b>					
Agriculture	41,400	11.59%	46,500	-0.65%	46,200
Construction	234,000	1.45%	232,900	1.93%	237,400
Forestry, fishing, mining, quarrying, oil and gas	145,400	-9.56%	132,600	-0.83%	131,500
Manufacturing	128,400	12.15%	142,500	1.05%	144,000
Utilities	17,500	13.71%	20,200	-1.49%	19,900
<b>Services</b>					
Accommodation and food services	134,300	-2.90%	124,100	5.08%	130,400
Business, building and other support services	75,500	-5.96%	78,200	-9.21%	71,000
Educational services	172,000	-5.52%	165,800	-1.99%	162,500
Finance, insurance, real estate, rental and leasing	121,500	5.76%	132,300	-2.87%	128,500
Health care and social assistance	315,300	1.27%	319,700	-0.13%	319,300
Information, culture and recreation	84,900	-4.12%	79,800	2.01%	81,400
Other services (except public administration)	85,700	11.90%	93,700	2.35%	95,900
Professional, scientific and technical services	205,700	24.31%	254,400	0.51%	255,700
Public administration	108,300	3.60%	111,200	0.90%	112,200
Transportation and warehousing	119,100	26.36%	150,200	0.20%	150,500
Wholesale and retail trade	377,300	-5.46%	360,800	-1.14%	356,700
<b>Total</b>					
Goods-producing sector	566,700	2.15%	574,800	0.71%	578,900
Services-producing sector	1,799,700	3.58%	1,870,200	-0.32%	1,864,200
Total employed, all industries	2,366,400	3.24%	2,445,000	-0.08%	2,443,100

## Goods and Services Employment Trend - Alberta

Three-year Trend

Category ● Goods ● Services



# Canada Employment by Industry

Apr 2023

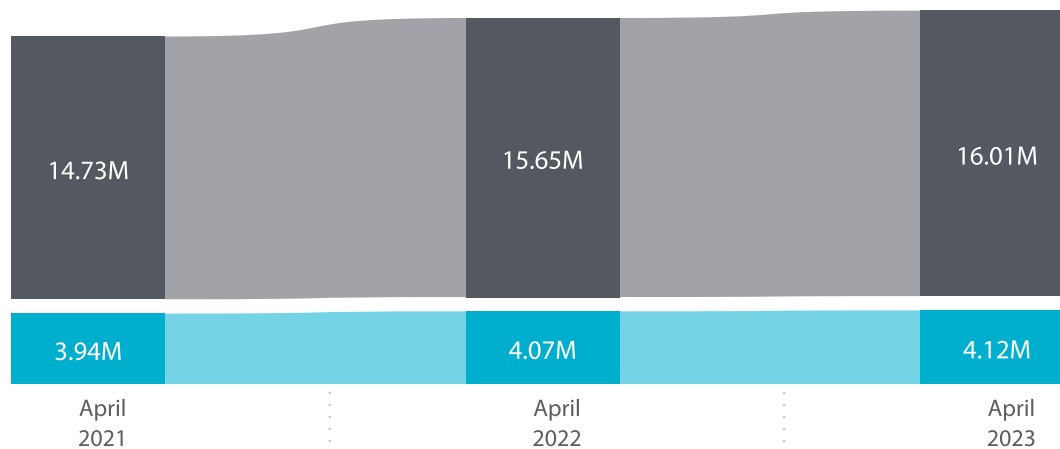
By NAICS, Five-Month Moving Average, Estimated & Seasonally Adjusted

Category	Apr 2022	YoY % Change	Mar 2023	MoM % Change	Apr 2023
<b>Goods</b>					
Agriculture	251,200	2.31%	260,300	-1.27%	257,000
Construction	1,545,200	3.39%	1,590,600	0.44%	1,597,600
Forestry, fishing, mining, quarrying, oil and gas	332,900	-3.69%	318,800	0.56%	320,600
Manufacturing	1,791,600	0.21%	1,792,500	0.16%	1,795,300
Utilities	147,500	3.93%	155,300	-1.29%	153,300
<b>Services</b>					
Accommodation and food services	1,051,600	6.25%	1,122,400	-0.45%	1,117,300
Business, building and other support services	679,000	4.70%	724,900	-1.93%	710,900
Educational services	1,488,200	-0.03%	1,473,200	0.98%	1,487,700
Finance, insurance, real estate, rental and leasing	1,348,500	3.52%	1,404,700	-0.63%	1,395,900
Health care and social assistance	2,596,700	1.71%	2,640,000	0.04%	2,641,000
Information, culture and recreation	821,900	3.29%	832,800	1.93%	848,900
Other services (except public administration)	722,000	3.32%	749,400	-0.45%	746,000
Professional, scientific and technical services	1,795,600	3.79%	1,869,700	-0.33%	1,863,600
Public administration	1,123,400	5.50%	1,185,000	0.02%	1,185,200
Transportation and warehousing	984,000	4.74%	1,014,100	1.63%	1,030,600
Wholesale and retail trade	3,037,100	-1.90%	2,955,000	0.83%	2,979,400
<b>Total</b>					
Goods-producing sector	4,068,300	1.36%	4,117,500	0.15%	4,123,800
Services-producing sector	15,647,900	2.29%	15,971,200	0.22%	16,006,400
Total employed, all industries	19,716,200	2.10%	20,088,800	0.21%	20,130,200

## Goods and Services Employment Trend - Canada

Three-year Trend

Category ● Goods ● Services





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**Report Date: 2023-04**  
Labour Force Characteristics

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better.



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