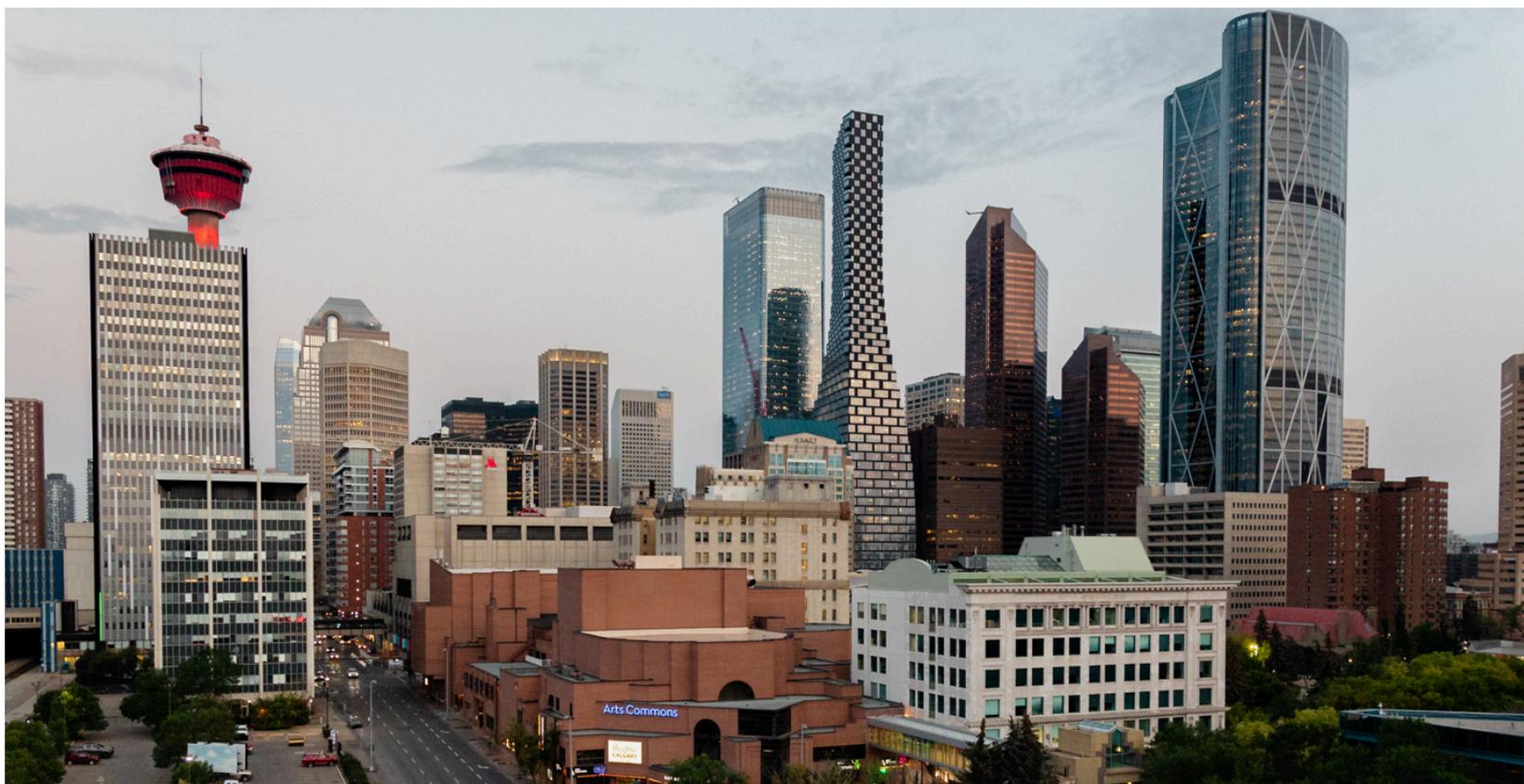


calgary economic
development
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Labour Force Characteristics

Calgary, Alberta and Canada

April 2024

Three-Month Moving Average, Estimated & Seasonally Adjusted | Trendline = 12 months

Population (15 and over)

1.404M

vs. Prior Month

1.398M

0.4%

vs. Prior Year

1.333M

5.3%



Labour Force

1.01M

vs. Prior Month

1.00M

1.7%

vs. Prior Year

0.95M

6.4%



Participation Rate

72.2%

vs. Prior Month

71.2%

1.0%

vs. Prior Year

71.5%

0.7%



Unemployment

77.9K

7.7%

vs. Prior Month

64.5K

20.8%

6.5%

1.2%

vs. Prior Year

60.4K

29.0%

6.3%

1.4%



Employment

935.3K

66.6%

vs. Prior Month

931.6K

0.4%

66.6%

0.0%

vs. Prior Year

892.2K

4.8%

66.9%

-0.3%



Unadjusted Trends¹

Full-Time Employment

735.2K

725.3K

721.6K

1.4%

1.9%

800K

700K

600K

Part-Time Employment

188.2K

190.5K

156.0K

-1.2%

20.6%

300K

200K

100K

Not In Labour Force

399.5K

411.8K

393.8K

-3.0%

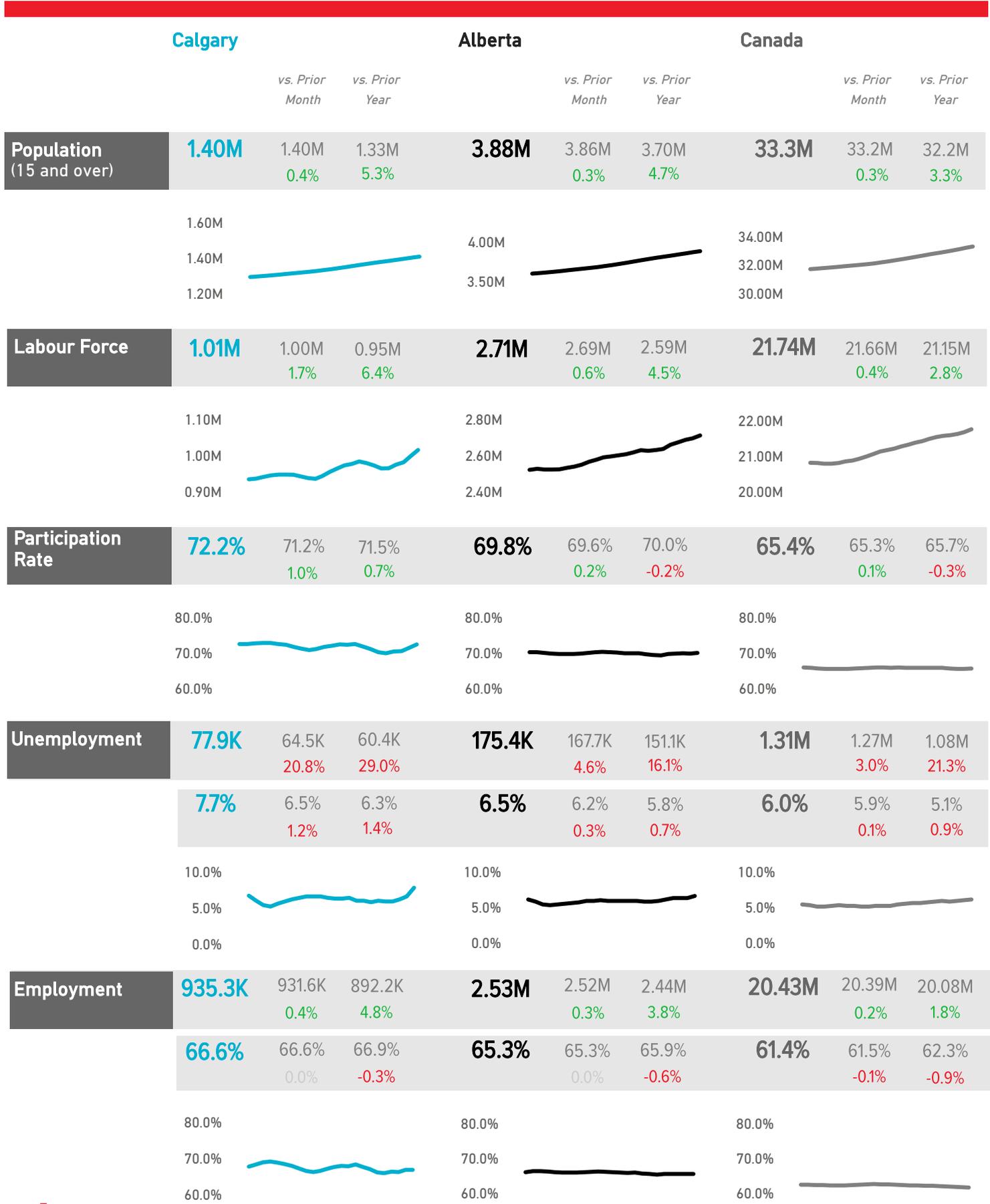
1.4%

500K

400K

300K

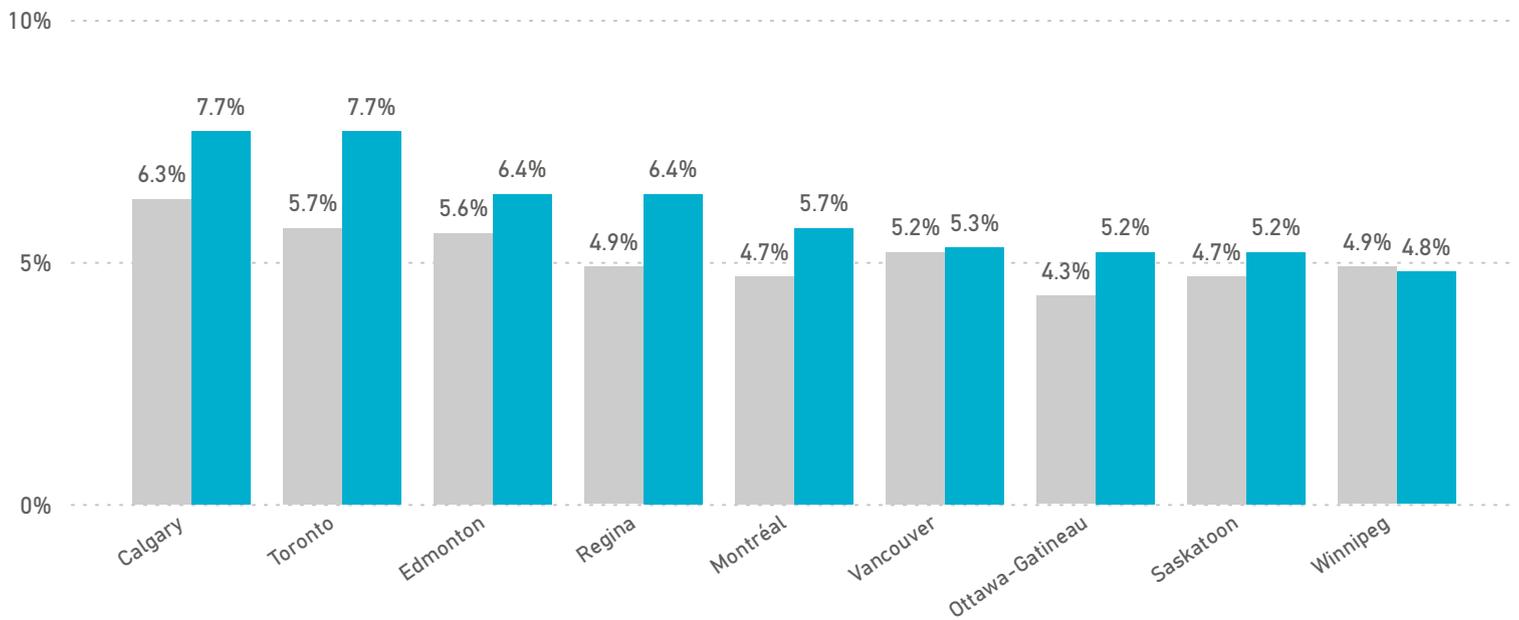
Three-Month Moving Average, Estimated & Seasonally Adjusted | Trendline = 24 months



Three-Month Moving Average, Estimated & Seasonally Adjusted

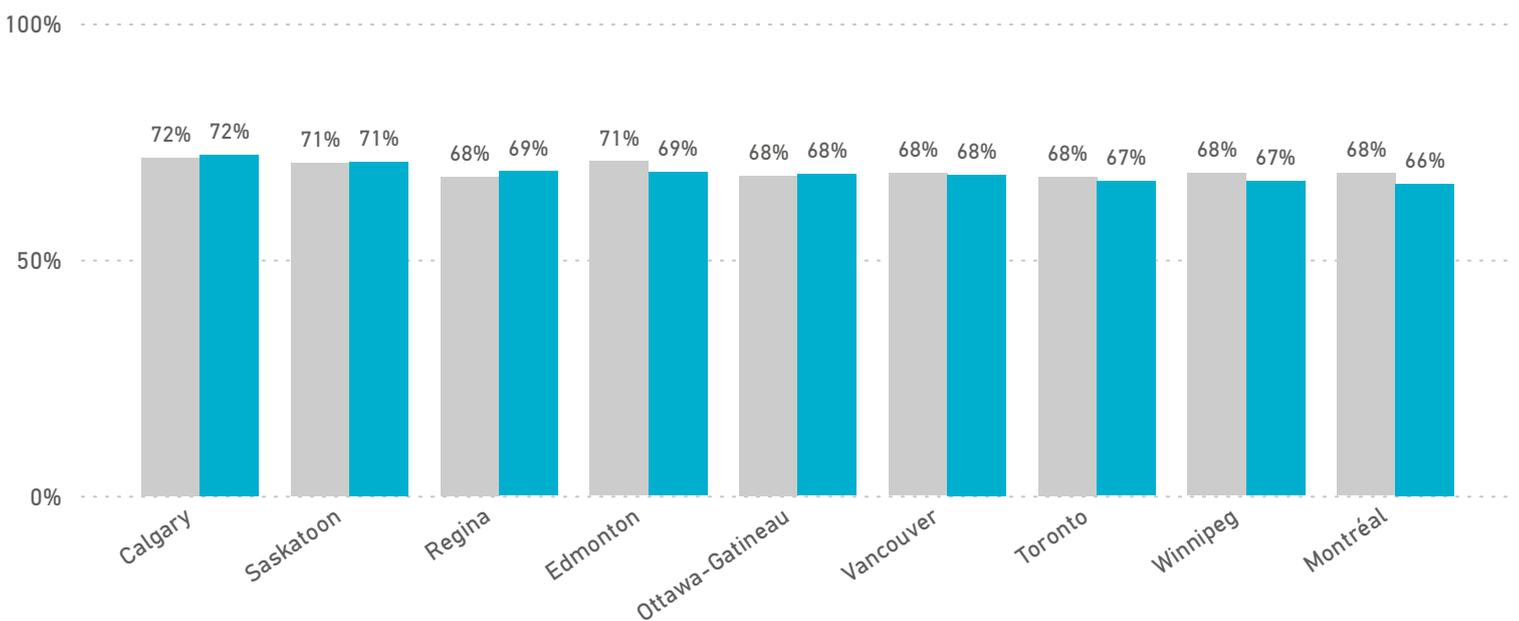
Unemployment Rate (%) by CMA - Ranked High to Low

● Apr 2023 ● Apr 2024



Labour Participation Rate by CMA - Ranked High to Low

● Apr 2023 ● Apr 2024

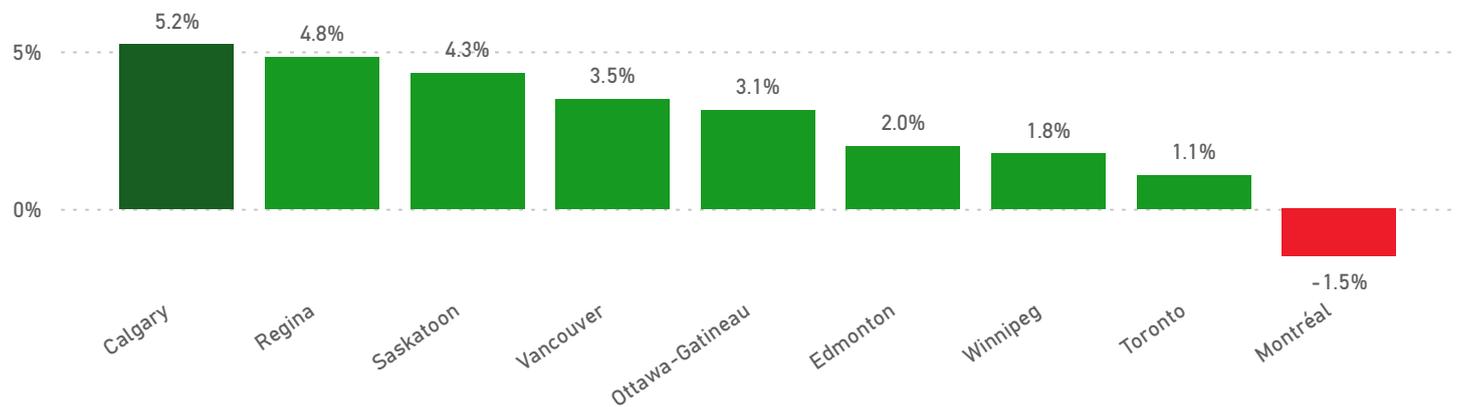


Employment Growth Comparisons

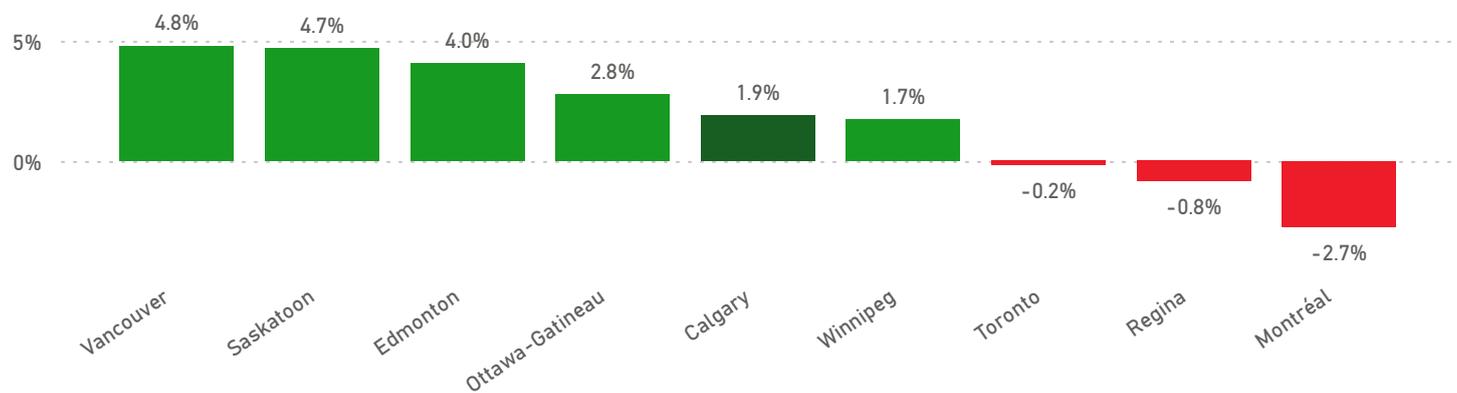
April 2024

Three-Month Moving Average, Estimated & Unadjusted for Seasonality

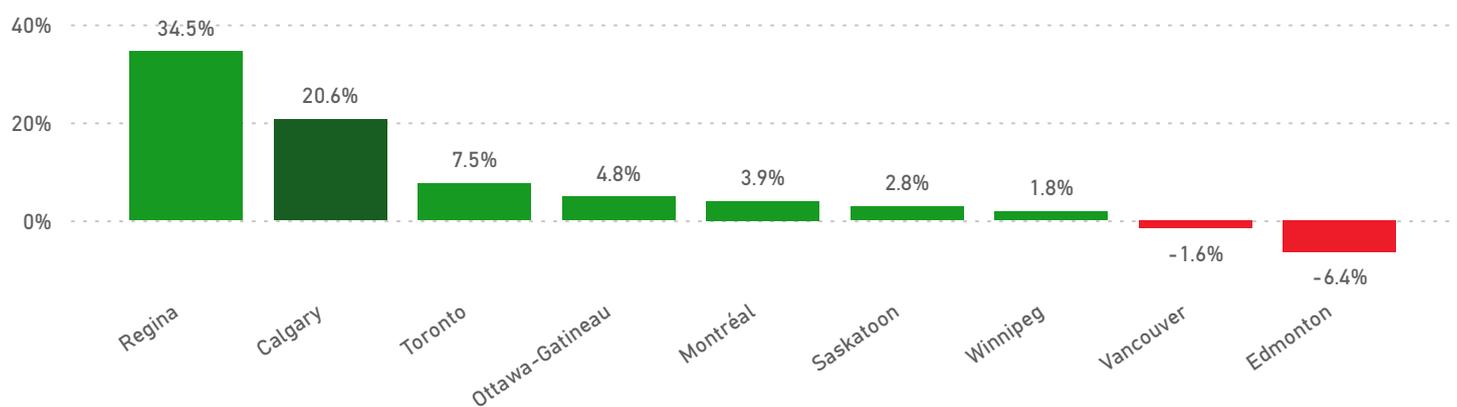
YoY % Change - All Employment



YoY % Change - Full-Time Employment



YoY % Change - Part-Time Employment



Calgary CMA Employment by Industry

April 2024

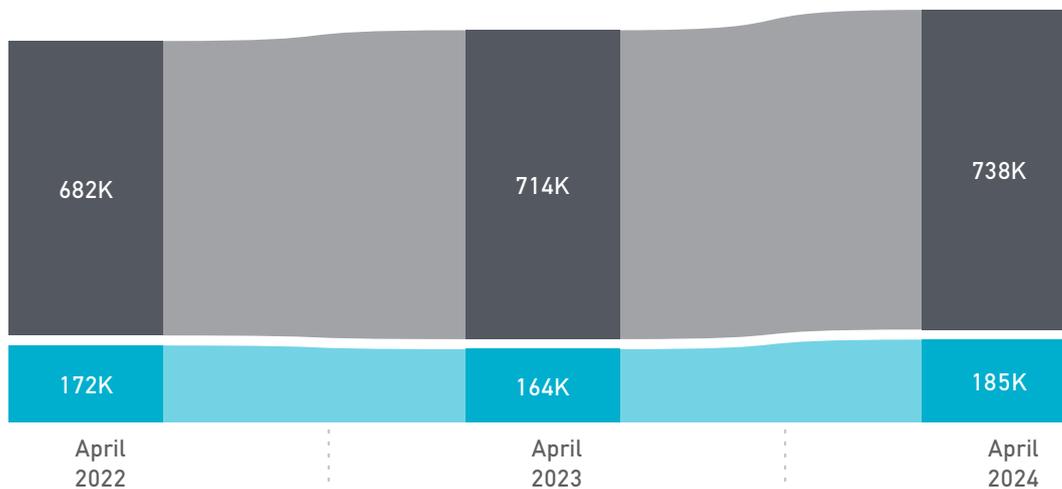
By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

Category	Apr 2023	YoY % Change	Mar 2024	MoM % Change	Apr 2024
Goods					
Agriculture	6,100	-60.66%	2,000	20.00%	2,400
Construction	70,100	16.83%	74,800	9.49%	81,900
Forestry, fishing, mining, quarrying, oil and gas	44,800	-3.57%	43,100	0.23%	43,200
Manufacturing	36,800	30.43%	47,300	1.48%	48,000
Utilities	6,100	62.30%	9,400	5.32%	9,900
Services					
Accommodation and food services	45,400	8.59%	50,300	-1.99%	49,300
Business, building and other support services	32,100	17.45%	37,600	0.27%	37,700
Educational services	61,500	-5.85%	60,200	-3.82%	57,900
Finance, insurance, real estate, rental and leasing	59,800	9.70%	65,700	-0.15%	65,600
Health care and social assistance	107,900	2.04%	103,700	6.17%	110,100
Information, culture and recreation	33,300	12.91%	38,600	-2.59%	37,600
Other services (except public administration)	35,200	15.91%	40,100	1.75%	40,800
Professional, scientific and technical services	134,500	-4.54%	130,600	-1.68%	128,400
Public administration	29,500	3.05%	30,000	1.33%	30,400
Transportation and warehousing	55,500	21.80%	68,700	-1.60%	67,600
Wholesale and retail trade	119,200	-5.54%	113,800	-1.05%	112,600
Total					
Goods-producing sector	163,900	13.06%	176,600	4.93%	185,300
Services-producing sector	713,700	3.42%	739,200	-0.15%	738,100
Total employed, all industries	877,600	5.22%	915,800	0.83%	923,400

Goods and Services Employment Trend - Calgary

Three-year Trend

Category ● Goods ● Services

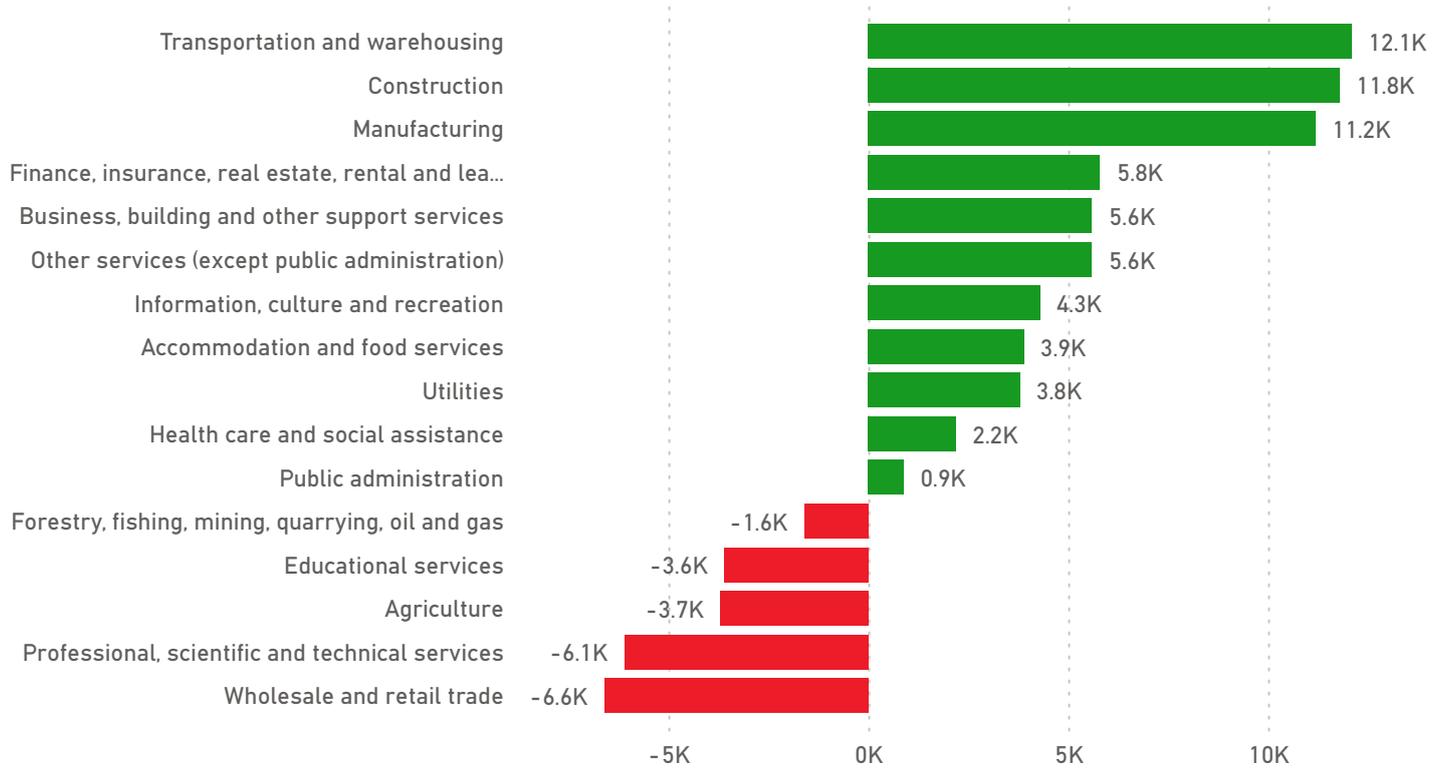


Calgary CMA Employment by Industry

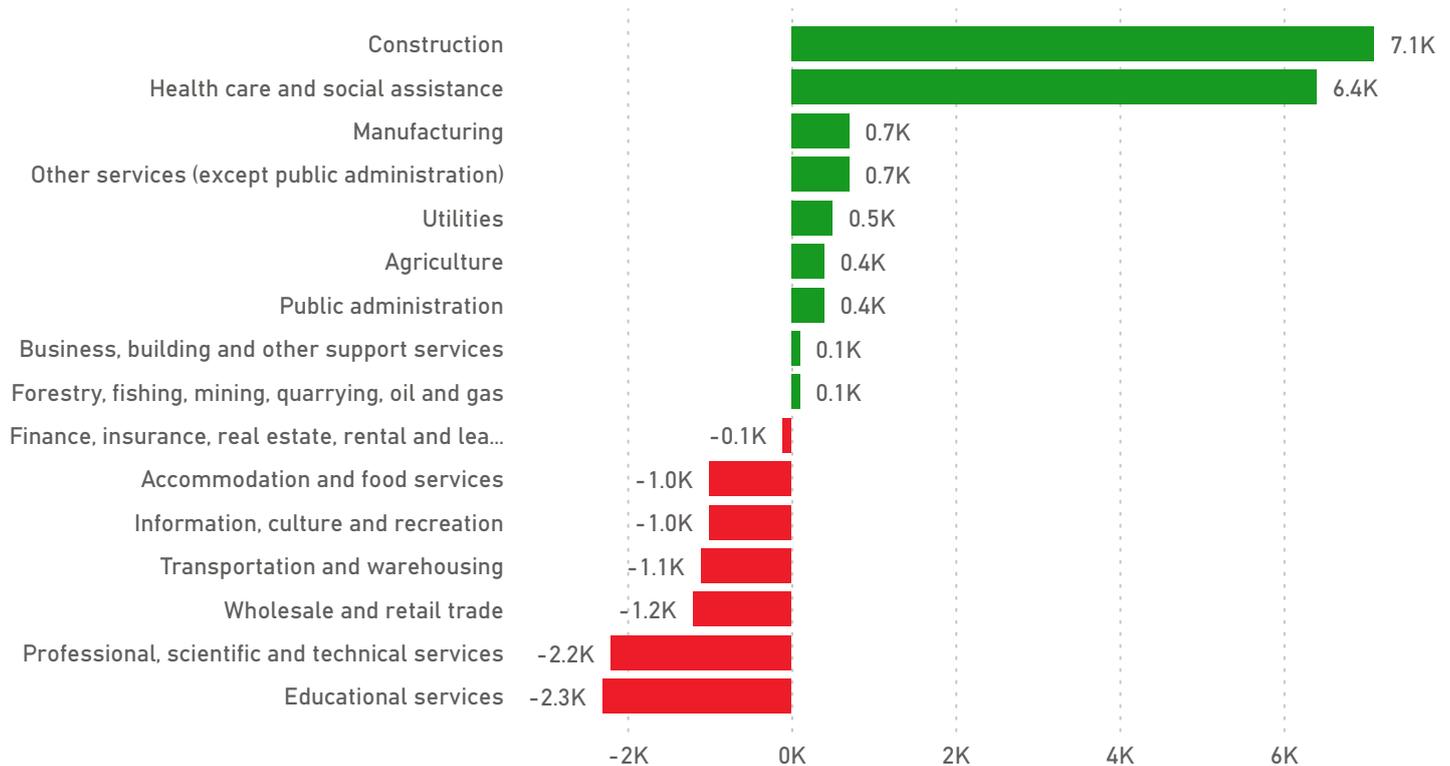
April 2024

By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

Calgary CMA YoY Net Jobs Gain/Loss by Industry



Calgary CMA MoM Net Jobs Gain/Loss by Industry



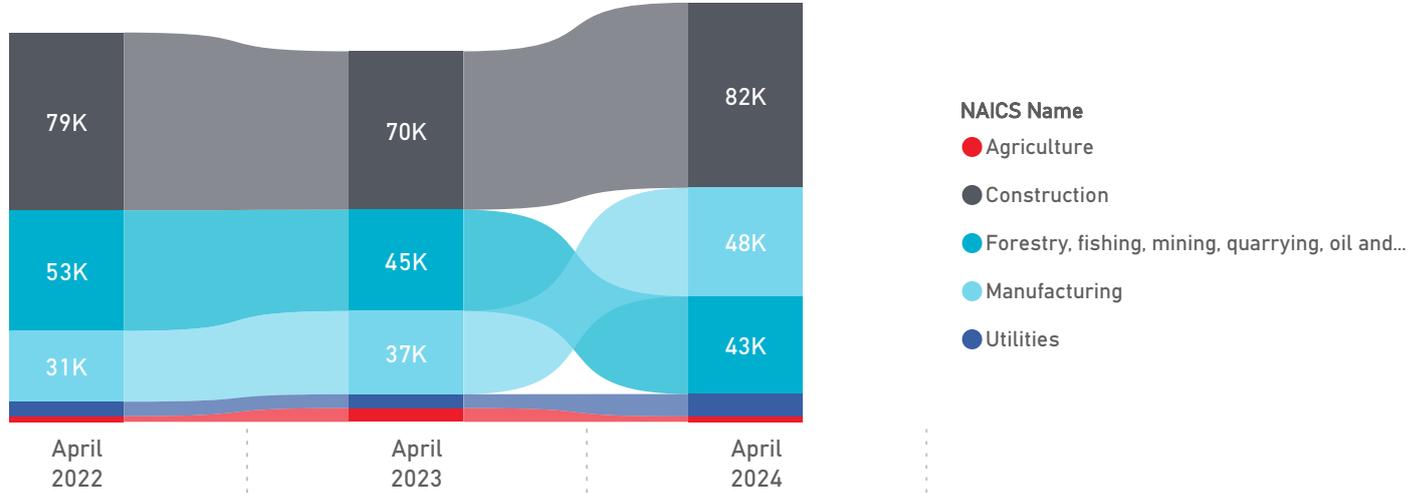
Calgary CMA Employment by Industry

April 2024

By NAICS, Three-Month Moving Average, Estimated & Unadjusted for Seasonality

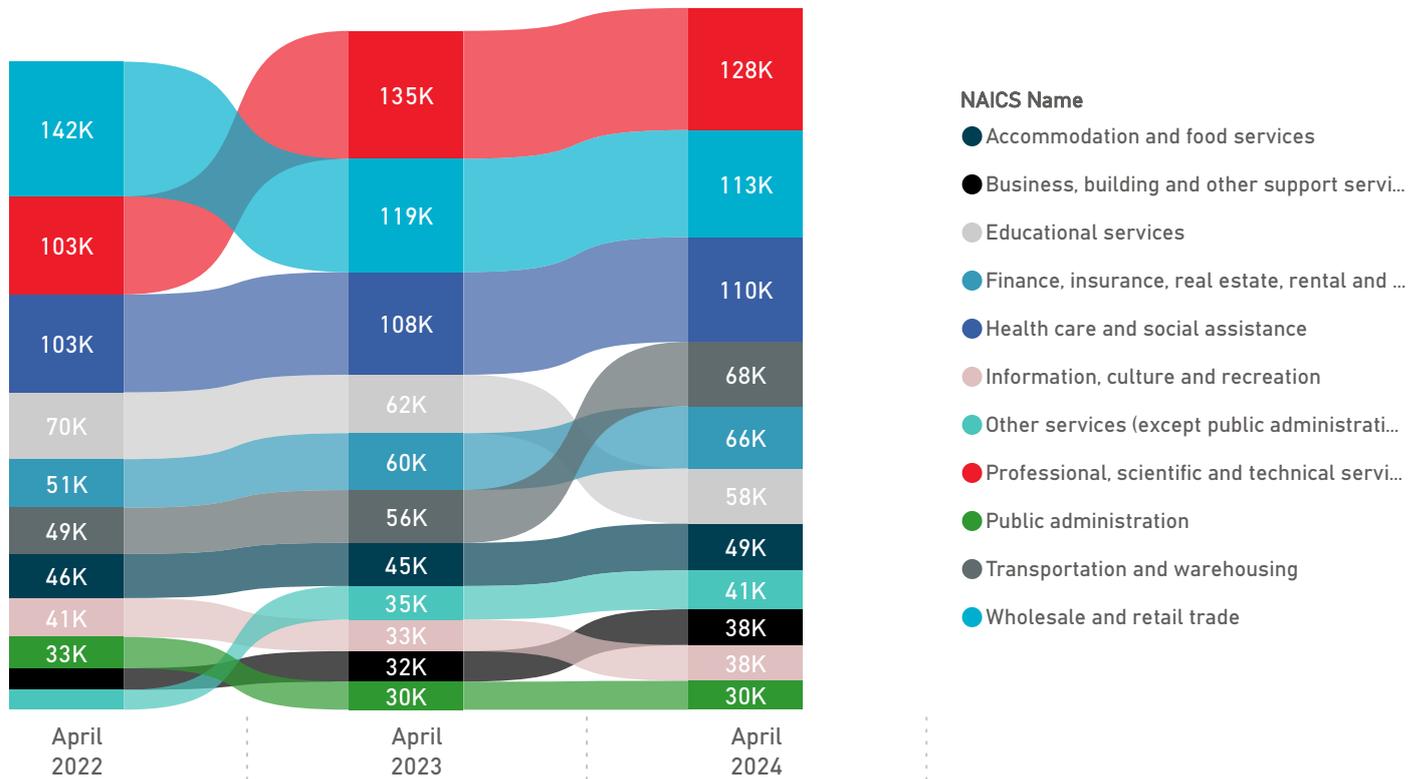
Employment in Goods Producing Sectors - Calgary

Three-Year Trend



Employment in Service Sectors - Calgary

Three-Year Trend



Alberta Employment by Industry

April 2024

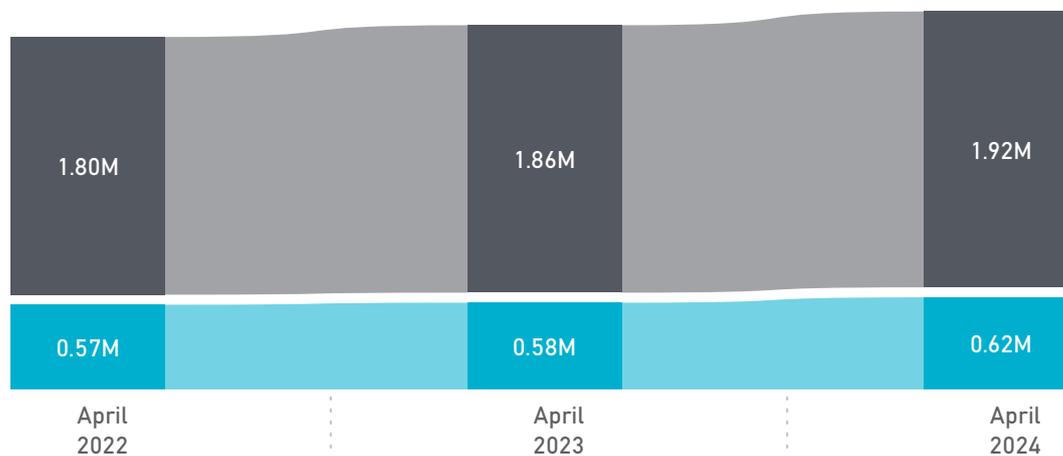
By NAICS, Five-Month Moving Average, Estimated & Seasonally Adjusted

Category	Apr 2023	YoY % Change	Mar 2024	MoM % Change	Apr 2024
Goods					
Agriculture	46,000	-17.83%	39,900	-5.26%	37,800
Construction	239,600	5.76%	253,300	0.04%	253,400
Forestry, fishing, mining, quarrying, oil and gas	132,600	15.23%	146,400	4.37%	152,800
Manufacturing	143,900	3.75%	148,000	0.88%	149,300
Utilities	20,300	22.66%	24,800	0.40%	24,900
Services					
Accommodation and food services	130,300	7.29%	139,400	0.29%	139,800
Business, building and other support services	71,000	19.30%	84,500	0.24%	84,700
Educational services	161,600	0.99%	162,800	0.25%	163,200
Finance, insurance, real estate, rental and leasing	129,300	2.40%	132,100	0.23%	132,400
Health care and social assistance	319,300	3.85%	335,500	-1.16%	331,600
Information, culture and recreation	81,500	8.10%	85,600	2.92%	88,100
Other services (except public administration)	96,000	16.04%	107,000	4.11%	111,400
Professional, scientific and technical services	251,900	-5.08%	234,400	2.01%	239,100
Public administration	112,100	10.79%	123,900	0.24%	124,200
Transportation and warehousing	152,600	-0.07%	152,200	0.20%	152,500
Wholesale and retail trade	357,500	-1.40%	357,100	-1.29%	352,500
Total					
Goods-producing sector	582,300	6.17%	612,400	0.95%	618,200
Services-producing sector	1,863,100	3.02%	1,914,500	0.26%	1,919,400
Total employed, all industries	2,445,400	3.77%	2,526,900	0.42%	2,537,500

Goods and Services Employment Trend - Alberta

Three-year Trend

Category ● Goods ● Services



Canada Employment by Industry

April 2024

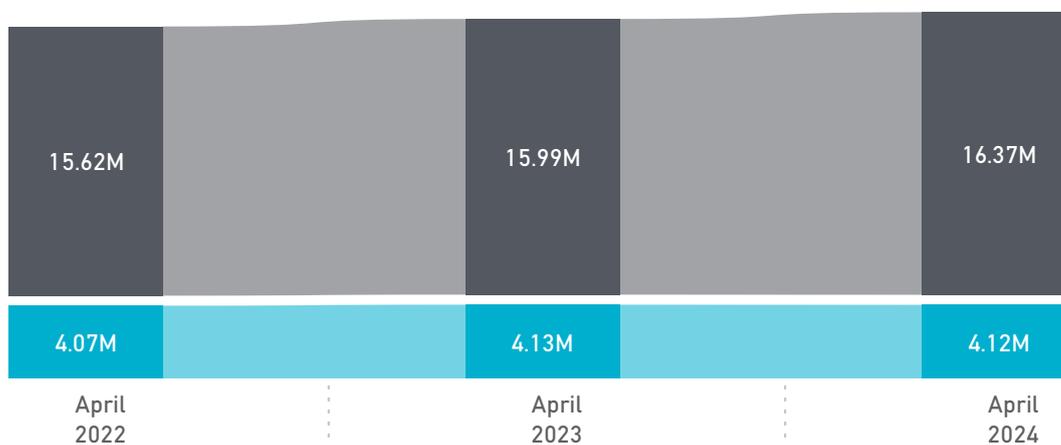
By NAICS, Five-Month Moving Average, Estimated & Seasonally Adjusted

Category	Apr 2023	YoY % Change	Mar 2024	MoM % Change	Apr 2024
Goods					
Agriculture	257,800	-14.24%	226,500	-2.38%	221,100
Construction	1,594,900	-0.32%	1,600,900	-0.69%	1,589,800
Forestry, fishing, mining, quarrying, oil and gas	322,000	7.39%	338,100	2.28%	345,800
Manufacturing	1,798,200	0.48%	1,803,500	0.19%	1,806,900
Utilities	153,100	0.85%	159,400	-3.14%	154,400
Services					
Accommodation and food services	1,114,800	1.21%	1,104,100	2.19%	1,128,300
Business, building and other support services	706,000	-2.51%	678,800	1.40%	688,300
Educational services	1,486,600	3.16%	1,538,100	-0.29%	1,533,600
Finance, insurance, real estate, rental and leasing	1,394,500	0.76%	1,405,500	-0.03%	1,405,100
Health care and social assistance	2,640,400	5.25%	2,761,500	0.63%	2,778,900
Information, culture and recreation	847,900	0.52%	842,400	1.18%	852,300
Other services (except public administration)	747,700	7.54%	797,600	0.81%	804,100
Professional, scientific and technical services	1,858,600	4.72%	1,920,800	1.33%	1,946,300
Public administration	1,183,000	2.98%	1,218,400	-0.01%	1,218,300
Transportation and warehousing	1,029,100	5.75%	1,081,600	0.62%	1,088,300
Wholesale and retail trade	2,979,700	-1.68%	2,923,500	0.21%	2,929,600
Total					
Goods-producing sector	4,126,100	-0.20%	4,128,400	-0.25%	4,118,000
Services-producing sector	15,988,500	2.41%	16,272,400	0.62%	16,373,100
Total employed, all industries	20,114,500	1.87%	20,400,700	0.44%	20,491,100

Goods and Services Employment Trend - Canada

Three-year Trend

Category ● Goods ● Services





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Labour Force Characteristics

April 2024